

METI's Perspectives : Defense Industrial Base

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I METI's Role

Industries

Products

- Materials
- Robotics
- Automobiles
- Aerospace
- Defense
- Electronics
- Medical/ Health care

Services

- AI/BD/IoT
- Cybersecurity
- Distribution

Energy

- Nuclear
- Fossil Fuel
- Renewable
 Energy

Regulatory policy

- Export Control
- Explosives
- Chemical/Bio
- Environment/ Energy

R&D&Innovation, IPR, Standards

Trade

Small and Medium Enterprise Policy

II Defense Industrial Base

Business Aspects

Market Size : Domestic vs. Overseas

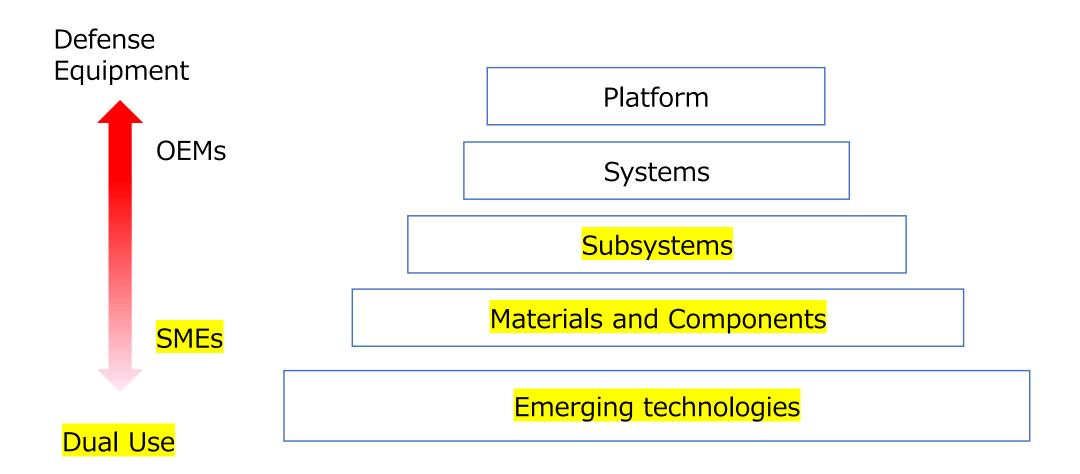
Profitability : Withdrawals vs. New Entrants

Market Needs : Solutions vs. Products

Approach

- Business Environment
- Commitment from a national security perspective

III Defense Industrial Base



IV Examples

Drone

Microelectronics

Space







Critical Materials

Parts & Components



