

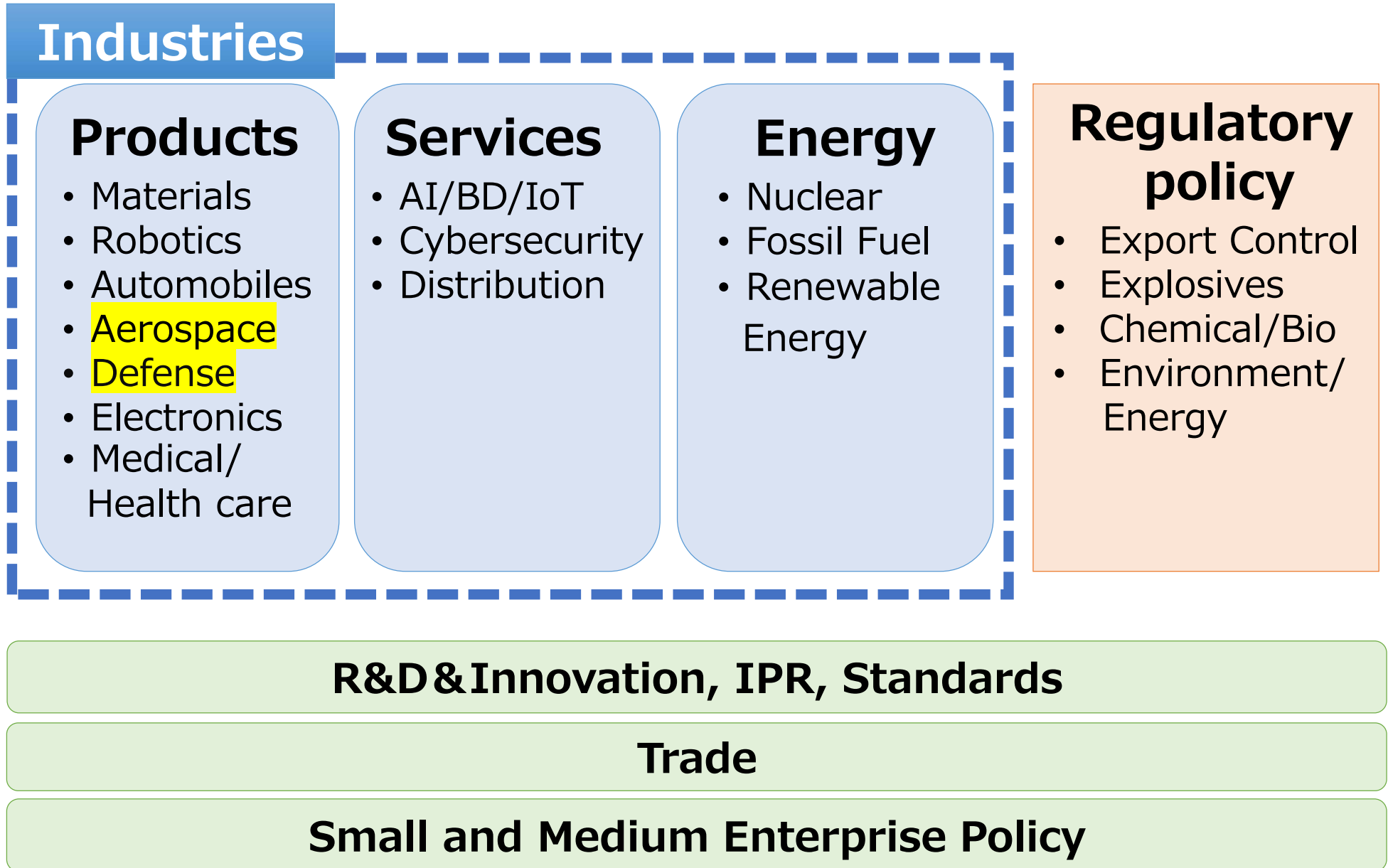
METI's Perspectives : Defense Industrial Base

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I METI's Role



II Defense Industrial Base

Business Aspects

- **Market Size** : Domestic vs. Overseas
- **Profitability** : Withdrawals vs. New Entrants
- **Market Needs** : Solutions vs. Products

Approach

- Business Environment
- Commitment from a national security perspective

III Defense Industrial Base

Defense
Equipment



OEMs

SMEs

Dual Use

Platform

Systems

Subsystems

Materials and Components

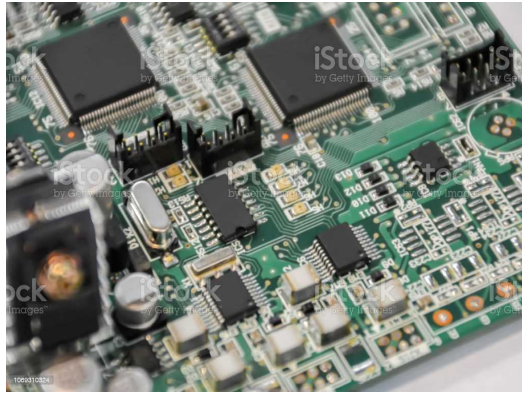
Emerging technologies

IV Examples

Drone



Microelectronics



Space



Critical Materials



Parts & Components

